





As a service to our clients we have provided you with some of the forms you will require for your business activity. Please note that this form is produced by HM Revenue & Customs and is public sector information licensed under the Open Government Licence v3.0. If you would like any assistance, please contact your **Local AIMS Accountant**.



Claim for repayment of tax when you have stopped working

If your details are not shown complete the boxes below Name	Date of birth D D M M Y Y Y Y			
Address				
Postcode It will help avoid delay when you write or call if you give us your National Insurance number, date of birth and/or Employer PAYE reference. National Insurance number	Employer PAYE reference Office number Reference number Return to: HM Revenue & Customs PAYE & Self Assessment PO Box 1970 LIVERPOOL L75 1WX			
When to use this form Jse this form to claim tax back if: you have been unemployed for four weeks or more, or you are not claiming one of the taxable benefits listed below, or you do not expect to go back to work, or you have retired permanently and are not receiving a pension from your old employer, or you have returned to full-time study. Only send this form after your fourth week of unemployment Taxable benefits 1. Jobseeker's Allowance (JSA) 2. Taxable Incapacity Benefit (IB), Note IB is usually taxable if paid for more than 28 weeks. 3. Contribution-based Employment and Support Allowance (ESA). 4. Carer's Allowance.	 Do not use this form if: you are unemployed, and expect to start a new job within four weeks. Hand form P45, Part 2 and 3 (a P45 is the form given to you when you finish a job) to your new employer. They will make any repayment due to you through your salary you are claiming one of the taxable benefits listed left. Wait until after 5 April coming or your claim ends, if this is sooner. If you are claiming JSA, IB or ESA, Jobcentre Plus will send you a repayment you are receiving an occupational pension. Contact your pension provider who will make any repayment due to you, or wait until after 5 April and we will repay any tax you have overpaid you have received a one-off lump sum pension payment. Contact HMRC for form P53. 			
Claim for repayment Your income since leaving your last employment				
Name of last employer	2 Amount of income received since your last employment			

Type of income you have received since leaving your last employer named above tick one box only Part-time State Pension Casual Self-employed Amou f you • a let or co • the

Works/occupational pension

Other, please give details in the box below

Amount of income received since your tast emptoymen

£ 0 0

If you paid tax on this amount, please attach:

- a letter giving the name and address of the employer or contractor, and
- the certificate of tax deducted (Parts 2 and 3 of form P45).

P50 Page 1 HMRC 12/12

Taxable benefits

Taxable beliefits					
4	If you have claimed one of the taxable benefits shown on page one, enter the name of the benefit	5	The Jobcentre Plus office where you claimed		
Цом	, we will make your repayment				
How we will make your repayment Please send either your P45 (Parts 2 and 3) from your pension/annuity payer, or notification from Department for Work and Pensions, as well as any P45 (Parts 2 and 3) sent to you by an employer. We will post any repayment due to you, with a new form P45 (Parts 1A, 2 and 3) if necessary. Repayments of tax are made by payable order, crossed 'Account Payee only' so they have to be paid into a bank or building society account.		If you want us to send the payable order direct to your bank or building society, give us the details below. If you do not have a bank or building society account, please give us the name and address of someone who does, so we can make the payable order out to them.			
6	Who should we send the repayment to? tick one box only	11	Your Bank or Building Society name and address		
	Payable order to your address Go to Declaration				
	Payable order to your Bank or Building Society Go to question 7				
	Payable order to someone nominated by you, to pay into their account Go to question 12		Postcode		
7	Name of account holder (as shown on the bank statement)		Name and address of the person you want us to send the payable order to if you do not have a bank account		
			Name		
8	Account number		Address		
9	Sort code		Postcode		
10	Building society account reference number, if any		rostcode		
Declaration					
Please tick at least one of the following boxes.			derstand that false statements can lead to prosecution		
 I am actively seeking employment and have been unemployed for four weeks or more and have not claimed any of the taxable benefits listed on page one. I have retired from work and do not get a pension from my old employer I have returned to full-time study I do not expect to go back to work (including part-time or casual employment) before the start of the new tax year on 6 April The information I have given in this claim is correct and complete to the best of my knowledge and belief. 		Phone number Send your completed form to the address on the front of this form with your P45 (Parts 2 and 3).			